

Acupuncture and Oriental Medicine Questioner

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This is a CONFIDENTIAL questionnaire to help us determine the best treatment plan for you. Please print this form and bring it with you for the initial visit. Thank you

Home Phone Email Occupation Who should we that	nk for referr ☐ Male Married		_ State Cell Ph _ Fa _ Person his office?	none mily Physicia Responsible	Zipnfor you accou	 int		
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Sex: □ Female □	□ Male Married	Height						
	Married			Weight				
	Married			Weight				
Marital Status: □ I		□ Domesti			Bi	rth date	Age	;
			e Partner	□ Single □	Divorced	□ Widov	wed	
Have you received a	acununcture	therapy bet	fore? □ Yes	□ No If ve	s when?			
Please indicate any	_			_				_
Illness	You	Your	Approx.	ciative (Grand	iparent, parei	You	Your	Approx
imiess	100	Relative	Date			100	Relative	Date
Cancer				Heart Diseas				
Diabetes				High Blood				
Hepatitis B/C				Psychiatric 1	Disorders			
Sexual Transmitted I	Diseases: □	Gonorrhoea	□ Syphilis □	AIDS □ HPV	√ □ Chlamvd	ia □ Herne:	s □ Date	
Please indicate if an			• •					
□ Low Blood Press	sure 🗆 🗆	Pregnancy	-	□ St	rep Infection			
□ Faint		Latex Aller	ρV		mph nodes r	emoved		
□ Seizures		`	gies: To Wha	-	coholism			
□ Pacemaker		Asthma	5.00. 10 11.10		rth Trauma			
☐ Blood -Thinning					me disease			
□ Blood - Hillinning	Meds .	IVIS			The disease			
Other Major Illness	es, Injuries,	Surgeries, O	Cosmetic Wo	rk:				
Please provide deta	ils:							
When? (Dates)								
List any medication	s and supple	ements you	are currently	taking: (Cont	inue on the b	ack if nece	ssary)	
Medicine	Dosage		Reason	Lengt		scribed by		

Breakfast			Lı	unch		Dinner		Snacks			
Бгеакта	st										
Ea ad anayin ag											
Food cravings:											
Food intolerance: How much do yo											
Meat		,	• •	•			D	airy/Cheese	/Milk		
Are you always th	nirsty? I	⊔ Yes	⊔ No	DC	you p	reier 🗆	Hot or ⊔	Cold drink	S?		
Taste Preference:		ty □	Sour	□ Bitter	\Box S	weet	□ Spicy				
Please indicate th	e use ar	nd frequ	uency of t	he followi	ng:						
	Yes	No	How		Yes	No	How		Yes	No	How
C CC TO 1 T			Much	T. 1			Much	XX /			Mucl
Coffee/Black Tea				Tobacco				Water Intake			
No-medical drugs				Alcohol				Soda pop			
Is Nutrition or I) Herba	ıl reme	dies as a	part of yo	our car	e? □ Y	es □ No				
Are you open to Are you active? □Sedentary Job	(check			•	o exe	rcise 🗆		•			
Are you open to Are you active?	(check	me Ex	ercise 🗆	Active Jo	/o exe	rcise 🗆 Extra l	Exercise	☐ Active Jo	ob w/ E	xercis	
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1. ______ 2. _____ 3. _____ Results? ______

What other forms of treatment have you sought?

Date of the Last Physical evaluation _____ Date of the recent Blood Work _____

SYMPTOM SURVEY (DURING PAST 3 MONTHS)

Indigestion

Belching

General Abdominal pain or cramps Decrease in urinary flow Recurrent Infections Weight gain Unable to hold urine Night Sweats Weight loss Incontinence at night Sweat easily Loose stools / Diarrhea Dribbling urination Bleed or bruise easily Strong smelling stools Kidney stones Thirst with no desire to drink Bloody stools Prostate problems Fatigue Pale stools Impotency Sudden energy drops Green stools Changes in sexual drive Time of day__ Black stools Rashes Poor Sleep Constipation Do you wake at night to Tremors (not daily, or difficult) urinate? Poor Balance How many times? Pain with passing stools Other Edema Gas Rectal pain Skin Musculoskeletal Hemorrhoids Rashes Neck ache/pain Anorexia nervosa Back ache/pain Itching Bulimia Knee ache/pain Eczema Other ____ Shoulder pain Oozing Elbow/Forearm pain Head/Eyes/Ears/Nose/Throat **Pimples** Headache Hand/Wrist pain Dry skin / scalp Recent moles Foot/Ankle pain Where _____ When _____ Joint/Bone problems Migraines Torn tissues Cardiovascular Dizziness Prostheses Chest discomfort/pain Discharge from ear Muscle pain/weakness **Heart Palpitations** Poor hearing Hernia Cold hands or feet Ringing in ears Other Swelling of hands or feet Blurry vision **Blood Clots** Night blindness Neurological Spider veins Seizures Color blindness Nerve damage Fainting Spots in front of eyes **Paralysis** Other Eye pain Stroke Excessive tearing Respiratory Sleep disorder Glasses Difficulty breathing Concussion Sore eyes Pain with breathing Vertigo Facial pain Shallow breathing Lack of coordination Nose bleeds Shortness of breath Loss of balance Nasal discharge Production of phlegm Poor memory Blocked nose color Difficulty in concentrating Snoring Recurrent cough Other Grinding teeth **Bronchitis** Teeth problems Pneumonia **Behavioural** Recurrent sore throat Asthma/Wheezing Vacant Hoarseness Other _____ Moody **Tonsillitis** Easily susceptible to stress Swollen glands **Digestion** Aggressive/Bad temper Sores on lips/mouth Bad breath Lose control of emotions Change in appetite Anxiety **Genito-Urinary** Nausea Panic Attacks Pain on urination Vomiting Depression Urgency with urination Heartburn Fear Frequent urination

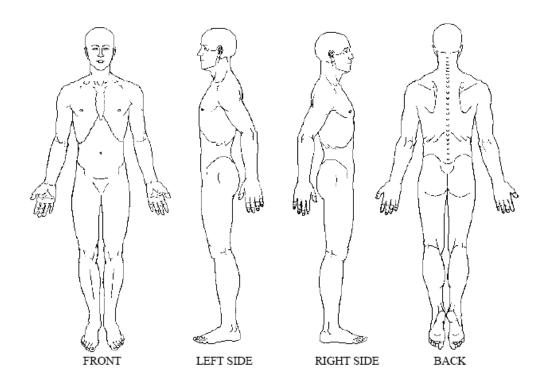
Blood in urine

How do you FEEL about the following areas of your life? Please check the appropriate boxes and indicate any problems you may be experiencing: Great Good Fair **Poor** Bad **Your Comments** Significant Other Family Diet Self Work Exercise Spirituality FOR WOMEN # of pregnancies # births # premature births # miscarriages ____ # abortions ____ Age of 1st menses____ # days between menses ____ Duration of menses ____ Age of menopause Date of last PAP Painful periods Irregular periods Light periods Heavy periods Color of flow: Amount of flow: # of pads you use per day: Pain/cramping: 1st day ____ pale/light red No spotting 2ND day ____ red light Yes 3RD day ____ bright red even throughout □ before flow □ mild 4th day ____ dark red heavy □ during flow □ moderate dark red/brown clots □ after flow □ severe +days Other symptoms related to menses: Discharge Headache Constipation Diarrhea Nausea **Swollen Breasts Mood Swings Decreased Appetite** Insomnia **Increased Appetite** Other: Fibroids Postcoital bleeding Infertility Vaginal discharge Other Vaginal sores Nipple discharge Do you practice birth control? What type and for how long? yes FOR MEN Date of last prostate check up PSA results Manual prostate exam results Lab results Frequency of Urination: daytime _____ nighttime _____ murky odor: _____ Color of urine: clear Symptoms related to prostate Prostate problems Delayed stream Dribbling Incontinence Retention of urine Rectal dysfunction Increase libido Decreased libido Premature ejaculation Impotence Back pain Groin pain Testicular pain Other

Radiating Pain

Burning

Pain chart - please mark painful or areas of distress on the chart below (use words if necessary)



Pins & Needles

Ache

Numbness

111111111	XXXXX XXXXX		:::	^^^^	00000
Date the pain began:	C	ause:			
What makes pain better : What makes pain worst :					
Diagnostic Tests (List da					
X-Ray MRI					
CAT					-
Surgeries (date/type)/Ad					

INFORMED CONSENT FOR ACUPUNCTURE AND ORIENTAL MEDICINE TREATMENT

I request and consent to the performance of acupuncture and other Chinese medicine procedures. I understand that my signature on this form indicates that I have read the following, and understand that if I have any questions about the treatment, I should ask the practitioner.

- 1. <u>Nature of Treatment:</u> The treatment modalities may include acupuncture, massage therapy, moxa, acupressure, cupping, gua-sha, electric acupuncture, Chinese herbs and nutritional evaluation. I understand that the modalities will be explained to me prior to treatment for my condition.
- 2. <u>Purpose of Treatment:</u> I understand that the purpose of the treatment is to resolve my condition. The procedures used will attempt to remedy bodily dysfunction or diseases, to modify or prevent the perception of pain, and to regulate the body's physiological functions.
- 3. <u>Risks of Treatment:</u> I understand that Chinese medicine procedures have been shown to be safe and effective. However, I understand that there are some uncommon risks. These may include:
 - Mild discomfort during or after the insertion of a needle, dizziness, fainting, localized bruising or swelling, gastro-intestinal upset with the use of Chinese herbs, temporary aggravation of symptoms that existed prior to treatment;
 - Some herbs and acupuncture points are contra-indicated during pregnancy. Please notify your practitioner if you are or might be pregnant.
- 4. <u>Use of Disposable Needles:</u> I understand that to prevent any possibility of infection from acupuncture, all needles used are sterile, disposable. Needles are never reused.
- 5. <u>Unforeseen risks:</u> I understand that the practitioner can not anticipate or explain all risks and complications which may occur during or after treatment. I understand that they will exercise judgment based upon their determination in my best interests. I understand that I may stop treatment at any time.

<u>Patient advisory to consult a physician:</u> To comply with Article 160, section 8211.1 (b) of NYS Education law, we must advise that you consult a physician regarding your condition.

OFFICE POLICIES & PROCEDURES:

<u>Insurance Policies:</u> This office is an out-of-network provider with most insurance plans. I agree to pay for treatment sessions in the event that my health insurance policy does not cover those services. I authorize the release of any information concerning my (or my child's) health care, advice and treatment provided for the purpose of evaluating and administering claims for insurance benefits. **Starting November 2024, the office is no longer able to submit new claims.**

Payment by check or cash is expected at the time of service. Fees are \$200 for the initial visit and \$150 for a follow-up.

Your scheduled appointment is our first priority. If you need to reschedule, please notify the office at least 1 business day (24 hours) in advance to avoid a service charge. A missed appointment or cancellation with less then 24 hours notice will be charged at full rate.

Please allow *approximately* an hour and a half for your first appointment and an hour for subsequent visits. An effective, thorough acupuncture treatment is *not* dependent on time. All treatments are tailored to patient needs, and as we become familiar with your health patterns, less time is sometimes needed for consult.

Wear something comfortable and loose fitting. If it has been more than 4 hours since your last meal, eat a small snack prior to your treatment. (This is important to prevent dizziness or fainting!)

The success of your treatments is dependent on a couple things:

• The healing partnership between you and your healthcare provider.

You always have a choice in whether or not to follow the suggestions given to you. Understand that some of the suggestions (diet, exercises, stretching, herbs, supplements, etc.) are crucial to facilitate the healing process.

Consistency.

Exercising once does not allow for cardiovascular strength and weight loss, nor do inconsistent and infrequent workouts. If you are inconsistent in treatment recommendations, it will take longer to reach your goals.

Congratulations on your commitment to We look forward to serving you! If you			
I have read and agree to the above.		Signature	Date

Following is a whole body review of systems. Please check the box next to any symptoms that you regularly experience, or that you have experienced in the last two weeks.

Some symptoms are listed more than once. Please be sure to check the box each time.

	SPT.	REA	
Sple	en Qi Deficiency	SCHOOL STREET	npness (damp-heat or damp-cold)
۵	Loss of appetite		Chest oppression (like there is a belt on your
- 🗖	Abdominal distention or bloating after eating		chest pulled too tight)
	Gas after eating		Epigastric oppression (same thing around the
	Getting tired after eating	_	stomach area)
	Fatigue		Stomach ache that is relieved by heat
	Weakness in your arms and/or legs		White vaginal discharge
	Loose stool		Thirst without the desire to drink, or only
	Edema	Ì	drinking small sips
			Nausea
G-1-			Vomiting
	en not controlling the blood	ū	Loose stool with bad odor
	Blotches on the skin		Burning sensation in the anus
	Blood in the urine		Burning urination
	Blood in the stool		Scanty urination
	Heavy menstrual bleeding		Feeling like you have to urinate, but then very
	Heavy uterine bleeding outside the menstrual period		little comes out
	Easy bruising	Sple	en Yang Deficiency
		<u> </u>	"Bearing down" feeling in the abdomen
			Organ prolapse
			Hemorrhoids
			Hernia

	Kid	NEY	8
Kid	ney Yin Deficiency	HARRIOTT SECTION	ney and Liver yin Deficiency
			Dull headache in the back of the head/neck
	Ringing in the ears		Insomnia
	Vertigo		Dream-disturbed sleep
	Deafness		Numbness of the arms and/or legs
	Chronic low-grade fever		Red cheeks
	Afternoon fever		Dizziness
	Insomnia		Dry eyes
	Malar flush (red cheeks)		Blurred vision
	Mental restlessness		Tendency towards angry outbursts
	Night sweating		Ringing in the ears
	Feeling very hot at night		Nightsweat
	Dry mouth at night		Dry stool
	Heat in the palms and soles		Very little menstrual blood
	Thirst		No menstrual blood
	Sore lower back		Late periods
	Ache in the bones		•
	"Wet" dreams	Kidr	ney and Heart not communicating
•	,		Heart palpitations, including flutters
	ney Yang Deficiency		Mental restlessness
	Cold feeling in the low back and/or knees		Insomnia
	Feeling cold deep inside your body		Poor memory
	Weak legs and/or knees		Dizziness
	Trouble starting an erection		Ringing in the ears
	Premature ejaculation		Deafness/feeling blocked in the ears
	Copious urination that is clear	i	
	Apathy	Kidn	ney and Spleen yang Deficiency
	Lack of willpower		Weakness
	Unwillingness to take on projects		Mental fogginess
	Female infertility		Phlegm in the throat
	Edema of the legs		Breathlessness
**************			Feeling like you don't want to speak
	ney Qi Deficiency		Abdominal distention
	Weak urine stream		Poor appetite
	Dribbling after urination		Feeling cold (internally)
	Urinary incontinence		Feeling cold (to the touch)
	Waking up to urinate		Abundant urine that is clear
	Feeling like you have to urinate but then nothing		Loose stool
	comes out		Diarrhea first thing in the morning
	Chronic vaginal discharge		Watery diarrhea
Υ m d	0 J 172 Jan Tit - I		Chronic diarrhea
	and Kidney Disharmony		Edema of the abdomen and/or legs
	Rapid and weak breathing		1
	Difficulty inhaling		·
	Asthma Gold greets		
	Cold sweats		

	U T	VER	
Live	er Qi Stagnation	Dan	np-Heat in the Liver and Gallbladder
	Tightness in the chest or above the stomach		Fever
	Frequent sighing		Urine is very dark and very little comes out
	Hiccups		Fullness and/or pain of the chest or above the
	Depression		stomach
	Nausea and/or vomiting		Jaundice
	Poor appetite		Bitter taste in the mouth
	Sour regurgitation		Nausea/vomiting
	Acid reflux		Loss of appetite
	Belching		Abdominal distention or bloating
	Borborygmus		Vaginal discharge
	Diarrhea		Pain, redness and/or swelling of the scrotum
	Feeling wound up or restless		Vaginal itching
	Difficulty swallowing or a lump in the throat		
	Irregular menstrual periods	Cold	Stagnation in the Liver Channel
	Painful menstrual periods		Fullness or distention just over the bladder,
	PMS irritability		especially with pain that radiates to the scrotum
			or vagina
Live	r Blood Stasis		Straining of the testes
	Nosebleeds		Hernia
	Painful periods		Pain just over the bladder that feels better with
	Irregular periods	ĺ	warmth
	Dark menstrual blood		
	Clots in the menstrual blood	Live	r Blood Deficiency
	Abdominal pain	a	Dizziness
	Lump in the abdomen		Numbness of the limbs
	Purple nails, lips or skin		Insomnia
			Blurred vision
livei	rfire		Seeing spots in front of the eyes
	Irritability	a	Very little or no menstrual blood
	Tendency towards angry outbursts	a	Pale skin or lips
	Ringing in the ears		Weakness of the muscles
	Deafness		Muscle spasms or cramps (including in the feet
	Headache on the temples		and/or legs)
	Dizziness		Brittle nails
	Red eyes		Dry hair or skin
	Thirst		
	Bitter taste in the mouth	Liver	Yang Rising
	Dream disturbed sleep		Headache in temples or behind the eyes
	Constipation		Dizziness
	Dark yellow urine	ā	Ringing in the ears
			Difficulty hearing
			Dry mouth and/or throat
			Insomnia
	•		Irritability
			Feeling worked up
			Shouting in anger
			availed are surfect
		Liver	Invading the Spleen
			Irritability
	The state of the s		Abdominal distention and/or pain
	,		Alternating diarrhea and constipation
			Dry stool
			Flatulence/gas
			i de la companya de

	ii)	LART	
Hear	rt Qi Deficiency	Hear	t Fire
	Heart palpitations or flutters		Palpitations
	Shortness of breath on exertion		Thirst
	A lot of sweating (either at rest or during		Sores on the mouth and/or tongue
	exercise)	Q	Feeling agitated
	Fatigue		Impulsiveness
	Feeling "out of it"		Insomnia
			Dark urine
Hear	rt Yang Deficiency		Blood in the urine
	Feeling stuffiness or fullness around the heart		Feeling like you have to urinate but then very
	Feeling cold		little comes out
	Cold limbs (especially hands)		Frequent urination of small amounts
			Pain on urination
Hear	t Blood Deficiency		
	Heart palpitations or flutters	Phleg	m-Fire Misting the Heart
	Dizziness		Restlessness
	Insomnia		Heart palpitations
	Dream disturbed sleep	1	Bitter taste in the mouth
	Difficulty remembering things	1	Insomnia
	Anxiety		Dream disturbed sleep
	Feeling easily startled		Feeling easily startled
	-		Incoherent speech
Hear	t Yin Deficiency		Mental confusion
	Uneasiness or feeling "fidgety"	1	Rash behavior
	Red cheeks	1	Tendency to hit or scold people
	Chronic low grade fever		Uncontrolled laughter or crying
	Feeling hot in the afternoon		Agitation or shouting
	Feeling "hot and bothered"		Muttering to yourself
	Night sweating		Mental depression
	Dry mouth and/or throat	- '	morrow dobi oppion
	Heat in the palms		
			
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Y., 11.3			
TH WIT	s space, please feel free to write down any other sig	ns or sy	mptoms you want to mention that haven't been
cover	ed above:		
	•		
			
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